

## **MB-330: Microsoft Dynamics 365 Supply Chain Management**

### **Content**

#### **Course Title: Microsoft Dynamics 365 Supply Chain Management**

##### ***Module 1: Supply Management***

###### **Lessons:**

- Introduction
  - Configure Serial and Batch Numbers
  - Configure Inventory Breakdown
  - Configure Inventory and Warehouse Journals
  - Configure Inventory Dimensions
  - Inventory Closing and Adjustment
  - Practice Labs
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##### ***Module 2: Use Inventory Journals***

###### **Lessons:**

- Introduction
  - Use Inventory Journals
  - Practice Labs
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##### ***Module 3: Use Inventory Reports***

###### **Lessons:**

- Introduction
  - Understand ABC Classification
  - Use Other Inventory Inquiries and Reports
  - Practice Labs
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##### ***Module 4: Create Products and Product Masters***

###### **Lessons:**

- Introduction
- Create Products

- Create Product Masters with Variants
  - Create and Configure Attributes and Category Hierarchies
  - Configure Item Pricing
  - Practice Labs
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### *Module 5: Create Bill of Materials*

#### **Lessons:**

- Introduction
  - Use BOM Designer
  - Practice Labs
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### *Module 6: Configure and Perform the Procure-to-Purchase Process*

#### **Lessons:**

- Introduction
  - Procurement and Sourcing Business Scenario
  - Create Purchase Requisition Workflow
  - Create Purchase Requisitions
  - Create Request for Quotation
  - Use Procurement Policies
  - Practice Labs
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### *Module 7: Configure Vendor Collaborations*

#### **Lessons:**

- Introduction
  - Configure Vendor Collaborators
  - Use Vendor Collaboration
  - Practice Labs
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### *Module 8: Configure and Perform the Purchase-to-Pay Process*

#### **Lessons:**

- Introduction
- Create Purchase Orders
- Use Purchase Order Change Management
- Use Item Orders and Arrival
- Manage Over and Under Delivery and Charges

- Create Vendor Returns
  - Practice Labs
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### *Module 9: Configure and Use Agreements*

#### **Lessons:**

- Introduction
  - Maintain Trade Agreements
  - Create Sales Agreements
  - Create Purchase Agreements
  - Configure Trade Allowance
  - Configure Brokerage
  - Configure Royalties
  - Configure Rebates
  - Practice Labs
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### *Module 10: Configure and Use the Order-to-Cash Process*

#### **Lessons:**

- Introduction
  - Understand the Order-to-Cash Scenario
  - Configure and Use Commissions
  - Configure Customer and Item Search
  - Create and Confirm Sales Quotations and Orders
  - Configure Order Promising
  - Configure Order Hold Codes
  - Print and Post Picking Lists
  - Process Customer Returns
  - Practice Labs
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### *Module 11: Configure and Use Quality Control and Management Processes*

#### **Lessons:**

- Introduction
  - Perform Quality Control and Management Processes
  - Apply Inventory Blocking
  - Perform Quarantine Management
  - Practice Labs
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## *Module 12: Configure and Use Intercompany Trade Relations*

### **Lessons:**

- Introduction
  - Understand Intercompany Trading
  - Setup Intercompany Trade Relations
  - Process Intercompany Chain Orders
  - Setup Intercompany Agreements and Direct Deliveries
  - Practice Labs
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## *Module 13: Configure and Use Master Planning*

### **Lessons:**

- Introduction
  - Master Planning Considerations and Setup
  - Create Master Plans
  - Learn About Demand and Supply Forecasts
  - Configure Item Coverage
  - Brief Introduction to Intercompany Planning
  - Run Plans and Firm Planned Orders
  - Practice Labs
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## *Module 14: Configure Warehouse Management*

### **Lessons:**

- Introduction
  - Configure Warehouse Management Setup
  - Understand Reservation Hierarchies
  - Location Directives and Work Templates
  - Practice Labs
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## *Module 15: Configure Mobile Devices for Warehouse Management*

### **Lessons:**

- Introduction
  - Configure Mobile Devices
  - Practice Labs
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### ***Module 16: Use Warehouse Management***

#### **Lessons:**

- Introduction
  - Configure Mobile Device
  - Inbound Operations
  - Cycle Counting
  - Transfers and Replenishment
  - Outbound Operations
  - Cluster Picking
  - Packing and Containerization
  - Practice Labs
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### ***Module 17: Configure Transportation Management***

#### **Lessons:**

- Introduction
  - Planning and Configuring Transportation Management
  - Procedures
  - Routing and Transportation Flows
  - Transportation Engines and Freight Management
  - Practice Labs
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### ***Module 18: Course Conclusion***

#### **Lessons:**

- Final Assessment
- Course Summary
- Post-Course Survey