

Microsoft Dynamics 365 Business Central Functional Consultant

Content

Module 1: Introduction to Business Central

• Introduction to Business Central Modules

- o Introduction to Business Central
- Technology overview
- Navigate the user interface
- Master data for the Sales and Purchase process

Module 2: Application Setup

Lessons

- Create and configure a new company
- o Migrate data to Business Central
- Manage Security
- Set up core app functionality
- Set up dimensions

Module 3: Configure Financials

Lessons

- o Set up Finance Management
- Set up the Chart of Accounts
- Set up posting groups
- General Journals
- Set up Cash Management
- Set up Accounts Payables
- o Set up Accounts Receivables

Module 4: Configure Sales and Purchasing

Lessons

- Set up Inventory
- o Configure prices and discounts

Module 5: Operations

Lessons

- Purchase items
- Sell items
- o Process financial transactions
- Inventory costing

Module 6: Integration and Automation



Lessons

- Set up and use approvals with workflows
 Connect Power Apps
 Connect Power Automate

- Connect Power BI